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Attorney for MAHLE Industries, Inc. and certain affiliates

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re

GENERAL MOTORS CORP., *et al.*,

Chapter 11

Case No. 09-50026 (REG)

Debtors.

(Jointly Administered)

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EXHIBIT A

TO

**LIMITED OBJECTION OF MAHLE INDUSTRIES, INC. AND CERTAIN AFFILIATES
TO THE DEBTORS' MOTION FOR SALE OF PROPERTY UNDER 363(b)/DEBTORS
MOTION PURSUANT TO 11 U.S.C. §§ 105, 363(b), (f), (k), AND (m), AND 365 AND
BANKRUPTCY RULES 2002, 6004, AND 6006 TO (I) APPROVE (A) THE SALE
PURSUANT TO THE MASTER SALE AND PURCHASE AGREEMENT WITH
VEHICLE ACQUISITION HOLDINGS LLC, FREE AND CLEAR OF LIENS, CLAIMS,
ENCUMBRANCES, AND OTHER INTERESTS; (B) THE ASSUMPTION AND
ASSIGNMENT OF CERTAIN EXECUTORY CONTRACTS AND UNEXPIRED
LEASES AND THE NOTICE OF FILING OF SCHEDULE OF CERTAIN
DESIGNATED SUPPLIER AGREEMENTS AND CURE COSTS RELATED THERETO**

MAHLE Total
Amount in USD*

		Ship to GM USA	
Duns Number	Location	Total Due MAHLE USA to GM USA	
47427901	Caldwell	CAL-7561 Bushings	\$68,617
5515614	St. Johns	STJ-7566	\$165,920
		MEC Total*	\$234,537
182014555	Murfreesboro	MFSN-2401 Air Cleaners & Covers	\$33,239
167155	Grundy	MFSN-2402 Air Cleaners & Ducts	\$464,310
135049802	Winterset, Iowa	MFSN-2502 Fuel Systems	\$71,000
		MFSNA Total*	\$568,549
96372883	Maristown	MPD-1000 Pistons	\$800,885
28436343	Novi	Mahle Powertrain	\$7,100
796466303	Ann Arbor	Mahle Clevite	\$6,895
149552718		Mahle Motor Sports	\$13,191
		Total USA to USA	\$1,631,157
		Total Due MAHLE Mexico to GM USA	
810006288	Aguascalientes	AGU-3201 Rings	\$158,155
813209723	Lerma	CLE-3203 Bearings	\$0
812323640	Ramos Pistons	MIC-1050 Pistons	\$2,177,391
812323640	Ramos Pistons	MDM-3500 Pistons	\$0
588264163	Ramos Liners	SAT-3202 Liners	\$150,106
		MCM Total*	\$2,485,652
812972958	Santa Catarina	MFSM-2404 Air Cleaners	\$385,113
812426294	Puebla	MSF de Mexico	\$0
		MFSMex Total*	\$385,113
		Total Mexico to USA	\$2,870,765
		Total Due MAHLE Canada to GM USA	
243353070	Tilbury	MFSC-2405 Filters	\$723,814
243353070	Tilbury	MFSC-2405 Filters Unpaid Tooling***	\$2,731,189
243367674	Windsor	Mahle Filters Canada	\$0
		MFSC Total*	\$3,455,003
		NAFTA Total	\$7,956,925

Duns Number	Location	GIT & Other non-USA locations	
900469859 & 907154561	Sao Bernardo and Itajuba	Bearings, Bushings & Liners from Brazil**	\$1,319,891
344180158	Zell, Germany	Valves Seats & Guides from Germany	\$35,524
971107438	Rafaela, Argentina	Valves	\$9,406
		Non-NAFTA manufacturing Locations	\$1,355,415

Winterset Tooling \$27,000
Bedford -Bay City Dispute \$148,678

MAHLE GURE Amount Total \$9,488,018